

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<hr/>		X
		:
In re		:
		:
PHOENIX SERVICES TOPCO LLC, <i>et al.</i> ,		:
		:
Debtors. <sup>1</sup>		:
		:
		:
<hr/>		X

**NOTICE OF *AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON NOVEMBER 29, 2022 AT 3:00 P.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

## I. RESOLVED MATTER:

1. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 521(a), Fed. R. Bankr. P. 1007, 2015.3, and 9006(b), and Local Rule 1007-1 and 9006-2 for Entry of Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and Reports of Financial Information [[Docket No. 204](#); filed October 25, 2022]

Response/Objection Deadline: November 8, 2022 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Certificate of No Objection Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 521(a), Fed. R. Bankr. P. 1007, 2015.3, and 9006(b), and Local Rule 1007-1 and 9006-2 for Entry of Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Phoenix Services Topco, LLC (4517); Phoenix Services Parent, LLC (8023); Phoenix Services Holdings Corp. (1330); Phoenix Services International LLC (4693); Metal Services LLC (8793); Terracentric Materials LLC (0673); Cool Springs LLC (8687); Metal Services Investment LLC (2924); and Phoenix Receivables, LLC (not applicable). The Debtors' mailing address is 4 Radnor Corporate Center, Suite 520, 100 Matsonford Road, Radnor, PA 19087.

<sup>2</sup> Amended agenda items appear in bold.

Affairs and Reports of Financial Information [[Docket No. 249](#); filed November 9, 2022]

- ii. Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and Reports of Financial Information [[Docket No. 250](#); entered November 10, 2022]

Status: On November 10, 2022, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

## **II. MATTER FILED UNDER CERTIFICATION:**

- 2. Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 14, 2022 [[Docket No. 245](#); filed November 4, 2022]

Response/Objection Deadline: November 18, 2022 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”)

Related Documents:

- i. Certification of Counsel Regarding Proposed Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 14, 2022 [[Docket No. 267](#); filed November 23, 2022]
- ii. **Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 14, 2022 [[Docket No. 272](#); entered November 28, 2022]**

Status: **On November 28, 2022, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

### III. MATTERS GOING FORWARD:

3. Application of the Official Committee of Unsecured Creditors for Entry of an Order (I) Authorizing the Retention and Employment of Squire Patton Boggs (US) LLP as Committee Counsel *Nunc Pro Tunc* to October 12, 2022, and (II) Granting Related Relief [[Docket No. 244](#); filed November 4, 2022]

Response/Objection Deadline: November 18, 2022 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. First Supplemental Declaration of Norman N. Kinel Pursuant to Rule 2014 of the Federal Rules of Bankruptcy Procedure [[Docket No. 259](#); filed November 18, 2022]
- ii. **Certification of Counsel Regarding Order Authorizing the Employment and Retention of Squire Patton Boggs (US) LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 12, 2022 [[Docket No. 273](#); filed November 28, 2022]**
- iii. **Order Authorizing the Employment and Retention of Squire Patton Boggs (US) LLP as Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 12, 2022 [[Docket No. 275](#); entered November 28, 2022]**

Status: **On November 28, 2022, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

4. Application for an Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of October 14, 2022 [[Docket No. 246](#); filed November 4, 2022]

Response/Objection Deadline: November 18, 2022 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. **Certification of Counsel Regarding Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor to the**

**Official Committee of Unsecured Creditors Effective as of October 14, 2022 [[Docket No. 274](#); filed November 28, 2022]**

- ii. **Order Authorizing Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors [[Docket No. 276](#); entered November 28, 2022]**

**Status: On November 28, 2022, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.**

Dated: November 28, 2022  
Wilmington, Delaware

*/s/ Matthew P. Milana*

---

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Zachary I. Shapiro (No. 5103)

Matthew P. Milana (No. 6681)

Emily R. Mathews (No. 6866)

One Rodney Square

920 North King Street

Wilmington, Delaware 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

Email: [defranceschi@rlf.com](mailto:defranceschi@rlf.com)

[shapiro@rlf.com](mailto:shapiro@rlf.com)

[milana@rlf.com](mailto:milana@rlf.com)

[mathews@rlf.com](mailto:mathews@rlf.com)

-and-

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C. (admitted *pro hac vice*)

Jeffrey D. Saferstein (admitted *pro hac vice*)

Garrett Fail (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Email: [ray.schrock@weil.com](mailto:ray.schrock@weil.com)

[jeffrey.saferstein@weil.com](mailto:jeffrey.saferstein@weil.com)

[garrett.fail@weil.com](mailto:garrett.fail@weil.com)

*Attorneys for Debtors  
and Debtors in Possession*